



DEV LABTECH VENTURE LIMITED

Registered Office:

GF/22-23, PATTANI PLAZA, DAIRY ROAD, NEAR NILAMBAUG CIRCLE, BHAVNAGAR - 364002, GUJARAT (INDIA).

Branch Office:

PLOT NO 53 54, 1ST FLOOR, THAKORDWAR SOCIETY, MINI BAZAR, VARACHHA ROAD, SURAT- 395006, GUJARAT (INDIA).

D 403, GREEN WOODS, ANDHERI KURLA ROAD, CHAKALA, ANDHERI EAST, MUMBAI - 400093, MAHARASHTRA (INDIA).

Tel: 0278-2995027 Mo.: +91-9324485010, +91-9324485012 Email: info@devlabtechventure.com CIN No.: U36100GJ1993PLC019374

[Erstwhile DEV LABTECH VENTURE PRIVATE LIMITED & JAY GEMS (INDIA) PRIVATE LIMITED]

www.devlabtechventure.com

DEV/CS/BSE/2024-25/22

To,
The Manager
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street,
Mumbai – 400001.

Date: 19/06/2024

Dear Sir/Madam,

Sub: Intimation pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 regarding application made by the company for listing approval of 658000 equity shares allotted pursuant to conversion of 658000 convertible warrants

With reference to captioned subject, we are pleased to inform you that our company has made an application to Bombay Stock Exchange for listing approval for listing 658000 equity shares on BSE SME platform allotted pursuant to conversion of 658000 convertible warrants. For details of equity shares allotted please refer the Outcome of Board Meeting dated 05.06.2024 submitted to Exchange. Disclosure under Regulation 30 of SEBI Listing Regulations read with SEBI circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 is enclosed as Annexures.

Kindly take note of the above and acknowledge the receipt.

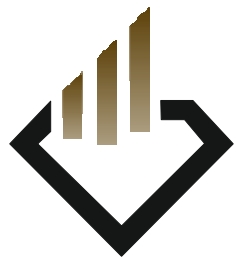
Thanking you,

Yours faithfully,

For Dev Labtech Venture Limited



(Mr. Jerambhai L. Donda)
Chairman & Managing Director
DIN: 00484152
Encl: As above



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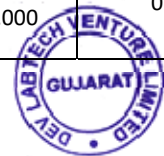
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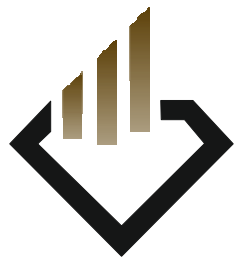
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ANNEXURE A

The List of the allottees of Equity Shares pursuant to conversion of warrants allotted on preferential basis to Non-Promoter/ Public Category are as under:

Sr No.	NAME	Category	No. of Warrants allotted	No. of warrants applied for conversion	No of equity shares allotted	Amount received being 75% of the issue price per warrant	No of warrants pending for conversion
1	VISHAL RAMESHBHAI MAVANI	Non-Promoter/ Public	36,000	36,000	36,000	16,74,000	0
2	AKSHAY MADHAVJIBHAI NAVADIYA	Non-Promoter/ Public	36,000	36,000	36,000	16,74,000	0
3	BHAVINBHAI NARANBHAI MANGUKIYA	Non-Promoter/ Public	36,000	36,000	36,000	16,74,000	0
4	CHHAYA NIKUNJ VANANI	Non-Promoter/ Public	40,000	40,000	40,000	18,60,000	0
5	MRINAL MEHUL KOTHARI	Non-Promoter/ Public	72,000	72,000	72,000	33,48,000	0
6	KASHMIRA KISHAN SORATHIYA	Non-Promoter/ Public	36,000	36,000	36,000	16,74,000	0
7	KALPESHBHAI ARJANBHAI MORADIYA	Non-Promoter/ Public	36,000	36,000	36,000	16,74,000	0
8	ARUNABEN R VAGHANI	Non-Promoter/ Public	34,000	34,000	34,000	15,81,000	0
9	ASHOK KARSHANBHAI BALAR	Non-Promoter/ Public	32,000	32,000	32,000	14,88,000	0
10	BHINGARADIYA ASMITABEN HITESHBHAI	Non-Promoter/ Public	32,000	32,000	32,000	14,88,000	0





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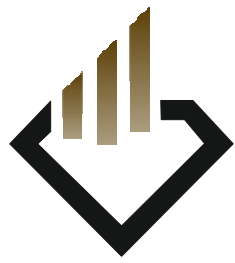
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11	CHIRAG MANJIBHAI VAGHANI	Non-Promoter/ Public	34,000	34,000	34,000	15,81,000	0
12	JAGDISHBHAI RAMJIBHAI BHADANI	Non-Promoter/ Public	32,000	32,000	32,000	14,88,000	0
13	LATHIYA SANGITABEN SANJAYBHAI	Non-Promoter/ Public	34,000	34,000	34,000	15,81,000	0
14	MAKWANA JAHIDBHAI H	Non-Promoter/ Public	32,000	32,000	32,000	14,88,000	0
15	SANJAYBHAI BHIKHABHAI VAGHANI	Non-Promoter/ Public	34,000	34,000	34,000	15,81,000	0
16	SHILPA JAGDISHBHAI BHADANI	Non-Promoter/ Public	34,000	34,000	34,000	15,81,000	0
17	VAGHANI MUKESHBHAI B	Non-Promoter/ Public	34,000	34,000	34,000	15,81,000	0
18	VIPUL PRAVINBHAI VAGHANI	Non-Promoter/ Public	34,000	34,000	34,000	15,81,000	0
	Total		6,58,000	6,58,000	6,58,000	3,05,97,000	





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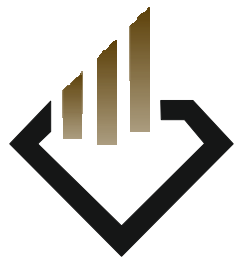
ANNEXURE B

The details as required under Regulation 30 of SEBI Listing Regulations read with SEBI circular SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated July 13, 2023 are as under:

Sr. No.	Particulars	Disclosure
1	Type of securities proposed to be Issued	Equity Shares pursuant to conversion of warrants.
2	Type of issuance	Preferential Allotment (Conversion of Warrants into Equity Shares)
3	Total number of securities proposed to be issued or total amount for which the securities will be issued	Allotment of 6,58,000 Equity Shares at an issue price of Rs. 62/- each (including a premium of Rs. 52/-) per share, to "Non-Promoters/Public", on preferential basis, upon conversion for 6,58,000 of Warrants allotted at an issue price of Rs. 62/- (including a premium of Rs. 52/-) per warrant upon receipt of balance amount at the rate of Rs. 46.50 per warrant (being 75% of the issue price per warrant) aggregating to Rs. 3,05,97,000/- (Rupees Three Crores Five Lakhs Ninety Seven Thousands Only).
Additional information in case of preferential issue:		
4	Name of the Investor(s)	As per the list Enclosed as Annexure-A
5	Post allotment of securities – outcome of the subscription, issue price / allotted price (in case of convertibles)	Allotment of 6,58,000 Equity Shares at an issue price of Rs. 62/- each (including a premium of Rs. 52/-) per share, to "Non-Promoters/Public", on preferential basis, upon conversion for 6,58,000 of Warrants allotted at an issue price of Rs. 62/- (including a premium of Rs. 52/-) per warrant upon receipt of balance amount at the rate of Rs. 46.50 per warrant (being 75% of the issue price per warrant) aggregating to Rs. 3,05,97,000/- (Rupees Three Crores Five Lakhs Ninety Seven Thousands Only).
	Number of investors	18 (As per the list Enclosed as Annexure-A)

Sr. No.	Name of the Allottee(s)	Pre- Issue Equity holding		No. of Shares allotted upon conversion of warrant	Post issue Equity Holding after exercise of Warrants	
		No. of shares	%		No. of shares	%
1	VISHAL RAMESHBHAI MAVANI	0	0.00	36,000	36,000	0.40
2	AKSHAY MADHAVJIBHAI NAVADIYA	6000	0.07	36,000	42,000	0.47
3	BHAVINBHAI NARANBHAI MANGUKIYA	0	0.00	36,000	36,000	0.40
4	CHHAYA NIKUNJ VANANI	10000	0.12	40,000	50,000	0.56
5	MRINAL MEHUL KOTHARI	0	0.00	72,000	72,000	0.81
6	KASHMIRA KISHAN SORATHIYA	0	0.00	36,000	36,000	0.40





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7	KALPESHBHAI ARJANBHAI MORADIYA	0	0.00	36,000	36,000	0.40
8	ARUNABEN R VAGHANI	0	0.00	34,000	34,000	0.38
9	ASHOK KARSHANBHAI BALAR	0	0.00	32,000	32,000	0.36
10	BHINGARADIYA ASMITABEN HITESHBHAI	0	0.00	32,000	32,000	0.36
11	CHIRAG MANJIBHAI VAGHANI	0	0.00	34,000	34,000	0.38
12	JAGDISHBHAI RAMJIBHAI BHADANI	0	0.00	32,000	32,000	0.36
13	LATHIYA SANGITABEN SANJAYBHAI	0	0.00	34,000	34,000	0.38
14	MAKWANA JAHIDBHAI H	0	0.00	32,000	32,000	0.36
15	SANJAYBHAI BHIKHABHAI VAGHANI	0	0.00	34,000	34,000	0.38
16	SHILPA JAGDISHBHAI BHADANI	0	0.00	34,000	34,000	0.38
17	VAGHANI MUKESHBHAI B	0	0.00	34,000	34,000	0.38
18	VIPUL PRAVINBHAI VAGHANI	0	0.00	34,000	34,000	0.38

Shareholding of Promoter/Promoter Group & Non-promoter

Category	Pre-Issue Equity		Post Issue of Equity Shares after conversion of 658000 warrants	
	No. of Shares held	% of Holding #	No. of Shares	% of Holding ##
Promoter/ Promoter Group	5625409	68.01	5625409	63.00
Public	2645730	31.99	3303730	37.00
Total	8271139	100	8929139	100

Note# The pre-issue Share Holding Percentage is as per the share holding pattern as on 31ST May, 2024 without considering warrants outstanding for conversion.

The post issue shareholding percentage is arrived considering after conversion of 658000 warrants

6	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Exercise by conversion of 658000 Share Warrants into 658000 fully paid up Equity Shares.
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